

COURT FILE NUMBER 2501-01350
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF PEAVEY INDUSTRIES GENERAL
PARTNER LIMITED, TSC STORES GP INC., GUYS
FREIGHTWAYS LTD., and PEAVEY INDUSTRIES LIMITED



DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins, KC / Pantelis Kyriakakis / Samantha Arbor
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RECITALS

- A. Pursuant to an Order of the Court dated April 2, 2025, the Court approved the Asset Purchase Agreement, dated effective as of March 24, 2025 (the “**Sale Agreement**”), between Peavey Industries LP, by its general partner, Peavey Industries General Partner Limited (“**Peavey**”), as seller, and Tractor Supply Company (the “**Purchaser**”), as purchaser, and provided for the vesting in the Purchaser of Peavey’s right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming: (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing of the Sale Agreement have been satisfied or waived by Peavey and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.
- B. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE MONITOR CERTIFIES the following:

1. The Purchaser (or its nominee) has paid the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing of the Sale Agreement have been satisfied or waived by Peavey and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Monitor.
4. This Certificate was delivered by the Monitor at 9:00am on April 4, 2025.

**FTI CONSULTING CANADA INC., in its
capacity as the monitor of Peavey, and
not in its personal or corporate
capacity**

Per: _____


Name: Deryck Helkaa
Title: Senior Managing Director